
2019
FIVE STAR
WEALTH MANAGER



Mark J. Mauro

Owner

2012•2013•2015•2016•2017•2018•2019



MAURO, CPA

OUR JOB IS TO HELP OUR CLIENTS CREATE A FULFILLED FUTURE.

OUR FINANCIAL PLANS TAKE ON A UNIQUE DEPTH AND DIMENSION. WE CREATE FINANCIAL LIFE PLANS. NEW WORLDS OPEN FOR BOTH OUR CLIENTS AND US. WE ACHIEVE A DEEP AND RICH UNDERSTANDING OF OUR CLIENT'S HEARTFELT DREAMS AND VALUES IN LIFE.

RICH WITH MEANING AND PURPOSE, OUR FINANCIAL PLANNING RELATIONSHIPS BECOME A TRUE PARTNERSHIP, AND THE FINANCIAL PLAN IS THE INSTRUMENT THAT FORGES THE PATH TO FULFILLMENT.

15 WEST CLIFF STREET SOMERVILLE NEW JERSEY 08876
T 908-704-6915 F 908-707-1045
MARKMAURO@MAUROFINANCIAL.COM
WWW.MAUROFINANCIAL.COM

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